

**BROOKINGS SCHOOL DISTRICT NO. 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2013**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

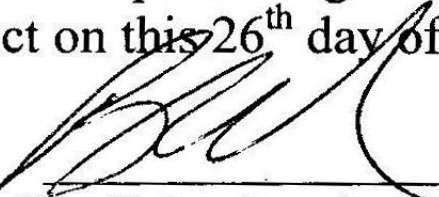
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District No. 05-1.
2. Designation of issue: General Obligation School Building Bonds, Series 2013
3. Date of issue: December 26, 2013
4. Purpose of issue: Paying the costs incident to the construction of a new K-3 Elementary School, the equipping and furnishing of the same
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$10,000,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation School Building Bonds, Series 2013 is true and correct on this 26th day of December 2013.


By: Brian Lueders
Its: Business Manager

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S.D. SEC. OF STATE
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BOND DEBT SERVICE

**BROOKINGS SCHOOL DISTRICT 5-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2013
BQ, Underlying 'AA-' Rating
2034 maturity, Proportional Debt Service, Cap. Int. partially to 7/1/15
AV Growth: 3% Yrs 1-5, 2% Yrs 6-10, 1% Thereafter
Final Pricing (Psc4)**

Dated Date 12/26/2013
Delivery Date 12/26/2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2014			201,570.35	201,570.35	
01/01/2015			196,122.50	196,122.50	
06/30/2015					397,692.85
07/01/2015			196,122.50	196,122.50	
01/01/2016			196,122.50	196,122.50	
06/30/2016					392,245.00
07/01/2016			196,122.50	196,122.50	
01/01/2017			196,122.50	196,122.50	
06/30/2017					392,245.00
07/01/2017			196,122.50	196,122.50	
01/01/2018			196,122.50	196,122.50	
06/30/2018					392,245.00
07/01/2018			196,122.50	196,122.50	
01/01/2019			196,122.50	196,122.50	
06/30/2019					392,245.00
07/01/2019			196,122.50	196,122.50	
01/01/2020			196,122.50	196,122.50	
06/30/2020					392,245.00
07/01/2020			196,122.50	196,122.50	
01/01/2021			196,122.50	196,122.50	
06/30/2021					392,245.00
07/01/2021			196,122.50	196,122.50	
01/01/2022			196,122.50	196,122.50	
06/30/2022					392,245.00
07/01/2022			196,122.50	196,122.50	
01/01/2023			196,122.50	196,122.50	
06/30/2023					392,245.00
07/01/2023			196,122.50	196,122.50	
01/01/2024			196,122.50	196,122.50	
06/30/2024					392,245.00
07/01/2024			196,122.50	196,122.50	
01/01/2025			196,122.50	196,122.50	
06/30/2025					392,245.00
07/01/2025	790,000	3.300%	196,122.50	986,122.50	
01/01/2026			183,087.50	183,087.50	
06/30/2026					1,169,210.00
07/01/2026	825,000	3.450%	183,087.50	1,008,087.50	
01/01/2027			168,856.25	168,856.25	
06/30/2027					1,176,943.75
07/01/2027	870,000	3.600%	168,856.25	1,038,856.25	
01/01/2028			153,196.25	153,196.25	
06/30/2028					1,192,052.50
07/01/2028	915,000	3.700%	153,196.25	1,068,196.25	
01/01/2029			136,268.75	136,268.75	
06/30/2029					1,204,465.00
07/01/2029	960,000	3.900%	136,268.75	1,096,268.75	
01/01/2030			117,548.75	117,548.75	
06/30/2030					1,213,817.50
07/01/2030	1,015,000	4.000%	117,548.75	1,132,548.75	
01/01/2031			97,248.75	97,248.75	
06/30/2031					1,229,797.50
07/01/2031	1,065,000	4.100%	97,248.75	1,162,248.75	
01/01/2032			75,416.25	75,416.25	
06/30/2032					1,237,665.00
07/01/2032	1,125,000	4.150%	75,416.25	1,200,416.25	
01/01/2033			52,072.50	52,072.50	
06/30/2033					1,252,488.75
07/01/2033	1,185,000	4.200%	52,072.50	1,237,072.50	
01/01/2034			27,187.50	27,187.50	
06/30/2034					1,264,260.00
07/01/2034	1,250,000	4.350%	27,187.50	1,277,187.50	
06/30/2035					1,277,187.50
	10,000,000		6,538,030.35	16,538,030.35	16,538,030.35